



**Acknowledgement and Confidentiality Agreement  
for all centres presented for consideration by "the client"**

The Client, agrees that all information shared between themselves and Lilley Child Care Sales will be held strictly confidentially and used specifically for the purpose of a possible acquisition by the client or its subsidiary company.

The business profile and material and all things connected and related to this material are confidential and "the client" agrees not to disclose them to any other person except their business partners, legal, accounting, financial advisors and bankers.

"The client" agrees, that as a result of perusing the business profile, profit and loss statement and other associated material, and during the course of the inspection of the business they will become aware of information regarding the operation of the business and in particular the marketing of the business which is personal to the Vendor and has real financial value to the Vendor. "The client" acknowledges that should such information become know to the Vendor's competitors or other parties interested in setting up a similar business in opposition to the Vendor, these actions could cause financial hardship to the Vendor who therefore might seek compensation.

All inspections (if required) are to be by appointment and organised through Doug or Deborah Lilley only and "the client" agrees not to attempt to inspect the business or the premises upon which the business is carried on or to contact any staff members associated with the business.

"The client" acknowledges that they have read all of the above conditions and agree to them.